

BETWEEN:

THOMAS COOK CANADA INC.

- and -

SKYSERVICE AIRLINES INC.

Sept 23, 2011

Court File No. CV-10-8647-00CL

H. Meredith for FTI Consulting Canada

Sept 23, 2011

J. MacDunnell for Thomas Cook

C. Brown for Sunwing Vacations Inc + Thompson Airways

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceeding Commenced at Toronto

MOTION RECORD
(Motion for Interim Distribution)

The motion for Interim Distribution was not opposed, although counsel to Sunwing + Thompson did raise the issue of fees in respect of the Applicant's debt but counsel did indicate that there had been certain discussion with the Receiver and that Sunwing + Thompson were satisfied with the Receiver's assessment and judgment in this regard.



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I am satisfied that the fees + disbursements
of the Receiver and, in the circumstances
of this case, reasonable and they are
approved.

The accounts of the Receiver set out
in reports filed subsequent to the last
approval of accounts = the Order of July 27/10
including the 11th Report are approved.

The Receiver is directed to make
the distribution to them last as
proposed for in the draft order,
with suitable Order to go = the
form presented.

E. H. [Signature]